

Mathematical Induction

EVERYONE IS FAMILIAR with the process of reasoning, called *ordinary* or *incomplete induction*, in which a generalization is made on the basis of a number of simple observations.

EXAMPLE 1. We observe that $1 = 1^2$, $1 + 3 = 4 = 2^2$, $1 + 3 + 5 = 9 = 3^2$, $1 + 3 + 5 + 7 = 16 = 4^2$, and conclude that

$$1 + 3 + 5 + \cdots + (2n - 1) = n^2$$

or, in words, the sum of the first n odd integers is n^2 .

EXAMPLE 2. We observe that 2 points determine $1 = \frac{1}{2} \cdot 2(2 - 1)$ line; that 3 points, not on a line, determine $3 = \frac{1}{2} \cdot 3(3 - 1)$ lines; that 4 points, no 3 on a line, determine $6 = \frac{1}{2} \cdot 4(4 - 1)$ lines; that 5 points, no 3 on a line, determine $10 = \frac{1}{2} \cdot 5(5 - 1)$ lines; and conclude that n points, no 3 on a line, determine $\frac{1}{2}n(n - 1)$ lines.

EXAMPLE 3. We observe that for $n = 1, 2, 3, 4, 5$ the values of

$$f(n) = \frac{n^4}{8} - \frac{17n^3}{12} + \frac{47n^2}{8} - \frac{103n}{12} + 6$$

are 2, 3, 5, 7, 11, respectively, and conclude that $f(n)$ is a prime number for every positive integral value of n .

The conclusions in Examples 1 and 2 are valid as we shall prove later. The conclusion in Example 3 is false since $f(6) = 22$ is not a prime number.

MATHEMATICAL INDUCTION or complete induction is a type of reasoning by which such conclusions as were drawn in the above examples may be proved or disproved.

The steps are

- (1) The verification of the proposed formula or theorem for some positive integral value of n , usually the smallest. (Of course, we would not attempt to prove an unknown theorem by mathematical induction without first verifying it for several values of n .)
- (2) The proof that if the proposed formula or theorem is true for $n = k$, some positive integer, it is true also for $n = k + 1$.
- (3) The conclusion that the proposed formula or theorem is true for all values of n greater than the one for which verification was made in Step 1.

EXAMPLE 4. Prove: $1 + 3 + 5 + \cdots + (2n - 1) = n^2$.

- (1) The formula is true for $n = 1$ since $1 = 1^2$.
- (2) Let us assume the formula true for $n = k$, any positive integer; that is, let us assume that

$$1 + 3 + 5 + \cdots + (2k - 1) = k^2 \tag{18.1}$$

We wish to show that, when (18.1) is true, the proposed formula is then true for $n = k + 1$; that is, that

$$1 + 3 + 5 + \cdots + (2k - 1) + (2k + 1) = (k + 1)^2 \tag{18.2}$$

[NOTE: Statements (18.1) and (18.2) are obtained by replacing n in the proposed formula by k and $k + 1$, respectively. Now it is clear that the left member of (18.2) can be obtained from the left member of (18.1) by adding $(2k + 1)$. At this point the proposed formula is true or false according as we do or do not obtain the right member of (18.2) when $(2k + 1)$ is added to the right member of (18.1).]

Adding $(2k + 1)$ to both members of (18.1), we have

$$1 + 3 + 5 + \cdots + (2k - 1) + (2k + 1) = k^2 + (2k + 1) = (k + 1)^2 \quad (18.3)$$

Now (18.3) is identical with (18.2); thus, if the proposed formula is true for any positive integer $n = k$ it is true for the next positive integer $n = k + 1$.

- (3) Since the formula is true for $n = k = 1$ (Step 1), it is true for $n = k + 1 = 2$; being true for $n = k = 2$, it is true for $n = k + 1 = 3$; and so on. Hence, the formula is true for all positive integral values of n .

Solved Problems

Prove by mathematical induction.

18.1 $1 + 7 + 13 + \cdots + (6n - 5) = n(3n - 2)$.

- (1) The proposed formula is true for $n = 1$, since $1 = 1(3 - 2)$.
 (2) Assume the formula to be true for $n = k$, a positive integer; that is, assume

$$1 + 7 + 13 + \cdots + (6k - 5) = k(3k - 2) \quad (1)$$

Under this assumption we wish to show that

$$1 + 7 + 13 + \cdots + (6k - 5) + (6k + 1) = (k + 1)(3k + 1) \quad (2)$$

When $(6k + 1)$ is added to both members of (1), we have on the right

$$k(3k - 2) + (6k + 1) = 3k^2 + 4k + 1 = (k + 1)(3k + 1)$$

hence, if the formula is true for $n = k$ it is true for $n = k + 1$.

- (3) Since the formula is true for $n = k = 1$ (Step 1), it is true for $n = k + 1 = 2$; being true for $n = k = 2$ it is true for $n = k + 1 = 3$; and so on, for every positive integral value of n .

18.2 $1 + 5 + 5^2 + \cdots + 5^{n-1} = \frac{1}{4}(5^n - 1)$.

- (1) The proposed formula is true for $n = 1$, since $1 = \frac{1}{4}(5 - 1)$.
 (2) Assume the formula to be true for $n = k$, a positive integer; that is, assume

$$1 + 5 + 5^2 + \cdots + 5^{k-1} = \frac{1}{4}(5^k - 1) \quad (1)$$

Under this assumption we wish to show that

$$1 + 5 + 5^2 + \cdots + 5^{k-1} + 5^k = \frac{1}{4}(5^{k+1} - 1) \quad (2)$$

When 5^k is added to both members of (1), we have on the right

$$\frac{1}{4}(5^k - 1) + 5^k = \frac{5}{4}(5^k) - \frac{1}{4} = \frac{1}{4}(5 \cdot 5^k - 1) = \frac{1}{4}(5^{k+1} - 1)$$

hence, if the formula is true for $n = k$ it is true for $n = k + 1$.

- (3) Since the formula is true for $n = k = 1$ (Step 1), it is true for $n = k + 1 = 2$; being true for $n = k = 2$ it is true for $n = k + 1 = 3$; and so on, for every positive integral value of n .

18.3 $\frac{5}{1 \cdot 2 \cdot 3} + \frac{6}{2 \cdot 3 \cdot 4} + \frac{7}{3 \cdot 4 \cdot 5} + \cdots + \frac{n+4}{n(n+1)(n+2)} = \frac{n(3n+7)}{2(n+1)(n+2)}$

- (1) The formula is true for $n = 1$, since $\frac{5}{1 \cdot 2 \cdot 3} = \frac{1(3+7)}{2 \cdot 2 \cdot 3} = \frac{5}{6}$.

- (2) Assume the formula to be true for $n = k$, a positive integer; that is, assume

$$\frac{5}{1 \cdot 2 \cdot 3} + \frac{6}{2 \cdot 3 \cdot 4} + \cdots + \frac{k+4}{k(k+1)(k+2)} = \frac{k(3k+7)}{2(k+1)(k+2)} \quad (1)$$

Under this assumption we wish to show that

$$\frac{5}{1 \cdot 2 \cdot 3} + \frac{6}{2 \cdot 3 \cdot 4} + \cdots + \frac{k+4}{k(k+1)(k+2)} + \frac{k+5}{(k+1)(k+2)(k+3)} = \frac{(k+1)(3k+10)}{2(k+2)(k+3)} \quad (2)$$

When $\frac{k+5}{(k+1)(k+2)(k+3)}$ is added to both members of (1), we have on the right

$$\begin{aligned} \frac{k(3k+7)}{2(k+1)(k+2)} + \frac{k+5}{(k+1)(k+2)(k+3)} &= \frac{1}{(k+1)(k+2)} \left[\frac{k(3k+7)}{2} + \frac{k+5}{k+3} \right] \\ &= \frac{1}{(k+1)(k+2)} \frac{k(3k+7)(k+3) + 2(k+5)}{2(k+3)} \\ &= \frac{1}{(k+1)(k+2)} \frac{3k^3 + 16k^2 + 23k + 10}{2(k+3)} \\ &= \frac{1}{(k+1)(k+2)} \frac{(k+1)^2(3k+10)}{2(k+3)} \\ &= \frac{(k+1)(3k+10)}{2(k+2)(k+3)}, \end{aligned}$$

hence, if the formula is true for $n = k$ it is true for $n = k + 1$.

- (3) Since the formula is true for $n = k = 1$ (Step 1), it is true for $n = k + 1 = 2$; being true for $n = k = 2$, it is true for $n = k + 1 = 3$; and so on, for all positive integral values of n .

18.4 $x^{2^n} - y^{2^n}$ is divisible by $x + y$.

- (1) The theorem is true for $n = 1$, since $x^2 - y^2 = (x - y)(x + y)$ is divisible by $x + y$.
 (2) Let us assume the theorem true for $n = k$, a positive integer; that is, let us assume

$$x^{2^k} - y^{2^k} \text{ is divisible by } x + y. \quad (1)$$

We wish to show that, when (1) is true.

$$x^{2^{k+2}} - y^{2^{k+2}} \text{ is divisible by } x + y. \quad (2)$$

Now $x^{2^{k+2}} - y^{2^{k+2}} = (x^{2^{k+2}} - x^2 y^{2^k}) + (x^2 y^{2^k} - y^{2^{k+2}}) - x^2(x^{2^k} - y^{2^k}) + y^{2^k}(x^2 - y^2)$. In the first term $(x^{2^k} - y^{2^k})$ is divisible by $(x + y)$ by assumption, and in the second term $(x^2 - y^2)$ is divisible by $(x + y)$ by Step 1; hence, if the theorem is true for $n = k$, a positive integer, it is true for the next one $n = k + 1$.

- (3) Since the theorem is true for $n = k = 1$, it is true for $n = k + 1 = 2$; being true for $n = k = 2$, it is true for $n = k + 1 = 3$; and so on, for every positive integral value of n .

18.5 The number of straight lines determined by $n > 1$ points, no three on the same straight line, is $\frac{1}{2}n(n-1)$.

- (1) The theorem is true when $n = 2$, since $\frac{1}{2} \cdot 2(2-1) = 1$ and two points determine one line.
 (2) Let us assume that k points, no three on the same straight line, determine $\frac{1}{2}k(k-1)$ lines.

When an additional point is added (not on any of the lines already determined) and is joined to each of the original k points, k new lines are determined. Thus, altogether we have $\frac{1}{2}k(k-1) + k = \frac{1}{2}k(k-1+2) = \frac{1}{2}k(k+1)$ lines and this agrees with the theorem when $n = k + 1$.

Hence, if the theorem is true for $n = k$, a positive integer greater than 1, it is true for the next one $n = k + 1$.

- (3) Since the theorem is true for $n = k = 2$ (Step 1), it is true for $n = k + 1 = 3$; being true for $n = k = 3$, it is true for $n = k + 1 = 4$; and so on, for every possible integral value > 1 of n .

Supplementary Problems

Prove by mathematical induction, n being a positive integer.

$$18.6 \quad 1 + 2 + 3 + \cdots + n = \frac{1}{2}n(n+1)$$

$$18.7 \quad 1 + 4 + 7 + \cdots + (3n-2) = \frac{1}{2}n(3n-1)$$

$$18.8 \quad 1^2 + 3^2 + 5^2 + \cdots + (2n-1)^2 = \frac{1}{3}n(4n^2-1)$$

$$18.9 \quad 1^2 + 2^2 + 3^2 + \cdots + n^2 = \frac{1}{6}n(n+1)(2n+1)$$

$$18.10 \quad 1^3 + 2^3 + 3^3 + \cdots + n^3 = \frac{1}{4}n^2(n+1)^2$$

$$18.11 \quad 1^4 + 2^4 + 3^4 + \cdots + n^4 = \frac{1}{30}n(n+1)(2n+1)(3n^2+3n-1)$$

$$18.12 \quad 1 \cdot 2 + 2 \cdot 3 + 3 \cdot 4 + \cdots + n(n+1) = \frac{1}{3}n(n+1)(n+2)$$

$$18.13 \quad \frac{1}{1 \cdot 3} + \frac{1}{3 \cdot 5} + \frac{1}{5 \cdot 7} + \cdots + \frac{1}{(2n-1)(2n+1)} = \frac{n}{2n+1}$$

$$18.14 \quad 1 \cdot 3 + 2 \cdot 3^2 + 3 \cdot 3^3 + \cdots + n \cdot 3^n = \frac{3}{4}[(2n-1)3^n + 1]$$

$$18.15 \quad \frac{3}{1 \cdot 2 \cdot 2} + \frac{4}{2 \cdot 3 \cdot 2^2} + \frac{5}{3 \cdot 4 \cdot 2^3} + \cdots + \frac{n+2}{n(n+1)2^n} = 1 - \frac{1}{(n+1)2^n}$$

$$18.16 \quad \text{A convex polygon of } n \text{ sides has } \frac{1}{2}n(n-3) \text{ diagonals.}$$

$$18.17 \quad \text{The sum of the interior angles of a regular polygon of } n \text{ sides is } (n-2)180^\circ.$$